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HBOSplc

1 April 2008

2008 APR 29 A 3: 01

* TRICE OF INTERMATIL OF CORPORATE FILLS NO.

The Mound Edinburgh EH1 1YZ

Direct Line 0131 243 5457 Fax No 0131 243 5516

Your Ref: 82/5222

United States Securities and Exchange Commission Division of Corporate Finance

Office of International Corporate Finance 450 Fifth Street N.W.

WASHINGTON D.C. 20549

United States of America

Exemption

2008.03.06

2008.03.07

Dear Sir



HBOS plc filings pursuant to Rule 12g3-2(b)



I note below documents either sent to shareholders or made available to the public during the period **01 March 2008 to 31 March 2008.** Pursuant to an application made under Rule 12g3-2(f), copies of announcements made to the London Stock Exchange via a Regulatory Information Service are available electronically from www.hbosplc.com.

Announcements made to the London Stock Exchange:-

Rule 8.3 - Friends Provident

Directorate Change

2008.03.03	Rule 8.3 – GCap Media plc	
2008.03.03	Rule 8.3 – Expro International	
2008.03.03	Rule 8.3 – TDG plc	
2008.03.03	Rule 8.3 – BHP Billiton plc	
2008.03.03	Rule 8.3 – Rio Tinto plc	
2008.03.03	Rule 8.3 – Rio Tinto plc	
2008.03.04	Rule 8.3 – TDG plc	PDCc-
2008.03.04	Rule 8.3 – Expro Intl Grp plc	PROCESSED
2008.03.04	Rule 8.3 – Melrose plc	PROCESSED MAY 0 1 2008
2008.03.04	Rule 8.3 – BHP Billiton plc	WAT 0 1 2008
2008.03.04	Rule 8.3 – Reuters Group plc	THOMSON REUTERS
2008.03.04	Rule 8.3 – Friends Provident	WEUIERS
2008.03.04	Rule 8.3 – Rio Tinto plc	
2008.03.05	Rule 8.3 – Friends Provident	
2008.03.05	Rule 8.3 – Rio Tinto plc	
2008.03.05	Rule 8.3 – Reuters Group plc	
2008.03.05	Rule 8.3 – BHP Billiton plc	$\Delta \Gamma = 0$
2008.03.05	Rule 8.3 – Expro Intl Group	412
2008.03.06	Halifax Hse Price Index-Feb08	
2008.03.06	Rule 8.3 – Expro Intl Group	
2008.03.06	Rule 8.3 – Rio Tinto plc	

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2008.03.07
               Rule 8.3 – Expro Int'l Grp
2008.03.07
               Rule 8.3 – BHP Billiton plc
               Rule 8.3 – Rio Tinto plc
2008.03.07
2008.03.07
               Doc re. Notice of AGM
2008.03.10
               Blocklisting Interim Review
2008.03.10
               Rule 8.3 – Friends Provident
2008.03.10
               Rule 8.3 – Expro International
2008.03.10
               Rule 8.3 – BHP Billiton plc
2008.03.11
               Rule 8.3 – Reuters Group plc
2008.03.11
               Rule 8.3 – BHP Billiton plc
               Rule 8.3 – Rio Tinto plc
2008.03.11
2008.03.11
               Rule 8.3 – Friends Provident
2008.03.11
               Rule 8.3 – Reuters Group plc
               Rule 8.3 – Rio Tinto plc
2008.03.11
2008.03.11
               Director/PDMR Shareholding
2008.03.11
               Additional Listing
2008.03.12
               Publication of Final Terms
               Rule 8.3 - BHP Billiton plc
2008.03.12
               Annual Report and Accounts
2008.03.12
               Rule 8.3 – Expro International
2008.03.12
2008.03.12
               Rule 8.3 - Expro International
               Rule 8.3 - Rio Tinto plc
2008.03.12
               Rule 8.3 - Rio Tinto plc
2008.03.13
2008.03.13
               Rule 8.3 - BHP Billiton plc
2008.03.13
               Rule 8.3 – Expro International
               Rule 8.3 – Friend Provident
2008.03.14
2008.03.14
               Rule 8.3 – Rio Tinto plc
               Rule 8.3 – BHP Billiton plc
2008.03.14
2008.03.17
               Rule 8.3 – Rio Tinto plc
               Rule 8.3 - Friends Provident
2008.03.17
               Rule 8.3 - BHP Billiton plc
2008.03.17
               Rule 8.3 – Friends Provident
2008.03.18
               Publication of Final Terms
2008.03.19
2008.03.20
               Publication of Prospectus
               Rule 8.3 - BHP Billiton plc
2008.03.20
2008.03.20
               Rule 8.3 - Rio Tinto plc
2008.03.20
               Rule 8.3 - British Energy Grp
               Rule 8.3 - Expro Int'l Group
2008.03.20
               Rule 8.3 - Reuters Group plc
2008.03.20
               Rule 8.3 - Friends Provident
2008.03.20
               Directors/PDMR Shareholding
2008.03.28
2008.03.25
               Rule 8.3 - Reuters Group plc
               Rule 8.3 - British Energy Group plc
2008.03.25
               Rule 8.3 - Expro International Group plc
2008.03.25
2008.03.25
               Rule 8.3 - Rio Tinto plc
               Rule 8.3 - BHP Billiton plc
2008.03.25
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2008.03.25	BHP Billiton plc
2008.03.26	Publication of Final Terms
2008.03.26	Rule 8.3 - Rio Tinto plc
2008.03.26	Rule 8.3 - BHP Billiton plc
2008.03.27	Rule 8.3 - Foseco plc
2008.03.27	Rule 8.3 - Friends Provident
2008.03.27	Rule 8.3 - Reuters Group plc
2008.03.27	Rule 8.3 - BHP Billiton plc
2008.03.27	Rule 8.3 - GCap Media plc
2008.03.27	Rule 8.3 - British Energy Grp
2008.03.27	Rule 8.3 - Expro International
2008.03.27	Publication of Final Terms
2008.03.28	Rule 8.3 - Expro International
2008.03.28	Rule 8.3 - Friends Provident
2008.03.28	Rule 8.3 - BHP Billiton plc
2008.03.28	Rule 8.3 - British Energy Grp
2008.03.28	Rule 8.3 - Foseco plc
2008.03.28	Rule 8.3 - Rio Tinto plc
2008.03.28	Rule 8.3 - Rio Tinto plc
2008.03.31	Rule 8.3 - Friends Provident
2008.03.31	Rule 8.3 - Expro International
2008.03.31	Rule 8.3 - BHP Billiton plc
2008.03.31	Rule 8.3 - Rio Tinto plc
2008.03.31	Transaction in Own Shares
2008.03.31	Total Voting Rights

Documents lodged at Companies House:

Forms 88(2)

Forms 169

Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 28.08.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 31.08.07

Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 03.09.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 13.09.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 19.09.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 25.09.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 16.10.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 17.10.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 23.10.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 25.10.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 06.11.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 09.11.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 20.11.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 20.11.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 26.11.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 26.11.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 26.11.07 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 07.12.07

Form 169A(2) - Return by a PLC cancelling or selling or transferring shares from Treasury dated 16/10/2007

Form 169A(2) - Return by a PLC cancelling or selling or transferring shares from Treasury dated 31/01/2008

Form 169A(2) - Return by a PLC cancelling or selling or transferring shares from Treasury dated 29/02/2008

Form 169A(2) - Return by a PLC cancelling or selling or transferring shares from Treasury dated 31/03/2008

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully

Kenny Melville

Assistant Company Secretary



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holding

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de .	
. N. C. F.	





CHWP000

Pursuant to section 169(1B) of the Companies Act 1985 ERITAL CORPORATE FIRM

Please complete legibly in black type or bold block lettering

Company Number

SC218813

Company Name in full

HBOS plc

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING

Note This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company.

Shares placed

in treasury

"qualifying

shares" as

defined by section 162(4)

Companies

Act 1985

of the

must be

Class of shares (ordinary or preference etc)

Number of shares

Date(s) shares delivered to the company

For each share: Nominal value

Maximum price paid

Minimum price paid

Ordinary 737,000 07/12/2007

25p

769.7689p

769.7689p

The aggregate amount paid by the company for the shares to which this return relates was:

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£5,673,197.31

£ 28,370.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

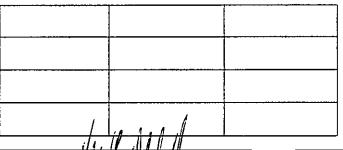
Class of shares (ordinary or preference etc) Number of shares

Nominal value of each share

Date(s) shares delivered to the company

"Delete as appropriate

Signed



Date

strator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



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for the record -

share

Return by a public company cancelling or selling or transferring shares from treasury

^	н	W	P00	n
·	П	**	ruu	u

Pursuant to section 169A(2) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number	SC218813		Please do not write in the space below. For HM Revenue & Customs use only
Company Name in full	HBOS plc		

TREASURY SHARES CANCELLED:

(Stamp Duty of £5 is payable if this return shows that treasury shares have been cancelled)

Note
This return
must be
delivered to
the Registrar
within a period
•
of 28 days
beginning with
the first date
on which
shares to
which it relates
were
cancelled or
sold or
transferred.
Any shares
sold or
transferred
from treasury
must be
"qualifying

Class of shares (ordinary or preference etc) Number of shares cancelled Nominal value of each

cancelled

TREASURY SHARES SOLD OR TRANSFERRED*:

*Shares may only be transferred (as opposed to sold) from treasury for the purposes of, or pursuant to, an employees' share scheme

Class of shares (ordinary or preference etc)

Date(s) shares were

Number of shares sold or transferred

Nominal value of each share

Date(s) shares were sold or transferred

Ordinary		
26,867		
25p		
31/01/08	,	

**Delete as appropriate

shares" as defined by

of the Companies Act 1985

section 162(4)

Signed Date (":a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

Jennifer Madean HBOSD	Ic, The Mound, Edinburgh,
EHI 1YZ	, , ,
	Tel 0131 243 5557
DX number	DX exchange

When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Return by a public company cancelling or selling or transferring shares from treasury

CHWP000

Pursuant to section 169A(2) of the Companies Act 1985

lease omplete egibly in lack type or	Company Number	SC218813	Please do not write in the space below. For HM		
old block attering	Company Name in full	Company Name in full HBOS pic			
	TREASURY SHARES (Stamp Duty of £5 is payable if this	CANCELLED: return shows that treasury shares have been cancelled	d)		
ote is return ust be	Class of shares (ordinary or preference etc)				
livered to Registrar hin a period 28 days	Number of shares cancelled				
ginning with first date which	Nominal value of each share				
ares to nich it relates ere ncelled or	Date(s) shares were cancelled				
d or nsferred. y shares d or nsferred		SOLD OR TRANSFERRED*: as opposed to sold) from treasury for the purposes of	, or pursuant to, an employe	es' share schem	
n treasury st be alifying ares" as	Class of shares (ordinary or preference etc)	Ordinary			
ined by tion 162(4) he mpanies	Number of shares sold or transferred	44,555			
1 1985	Nominal value of each share	25p			
	Date(s) shares were sold or transferred	29/02/08			
	Signed		Date 29/2/0	Scaiver)——	
formation is o, it will help	ave to give any contact the box opposite, but if you of Companies House to fithere is a query on the form.	Mille	ecelver / receiver manager / re	coiver)	

Companies House receipt date barcode

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Return by a public company cancelling or selling or transferring shares from treasury

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complete
legibly in
black type or
bold block
lettering

	Pursuant to section 169A	(2) of the Companies	ACT 1985			
Please complete legibly in black type or	Company Number	SC218813	Please do not write in the space below. For HM			
bold block lettering	Company Name in full	HBOS plc	Revenue & Customs use only.			
	TREASURY SHARES (Stamp Duty of £5 is payable if this	-	y shares have been cancelled)			
Note This return must be	Class of shares (ordinary or preference etc)					
delivered to the Registrar within a period of 28 days	Number of shares cancelled					
beginning with the first date on which shares to	Nominal value of each share					
which it relates were cancelled or	Date(s) shares were cancelled					
sold or transferred. Any shares sold or transferred	TREASURY SHARES SOLD OR TRANSFERRED*: *Shares may only be transferred (as opposed to sold) from treasury for the purposes of, or pursuant to, an employed					
from treasury must be "qualifying shares" as	Class of shares (ordinary or preference etc)	Ordinary				
defined by section 162(4) of the Companies	Number of shares sold or transferred	98,979				
Act 1985	Nominal value of each share	25p				
	Date(s) shares were sold or transferred	31/03/08	1,10	,		
Delete as appropriate	Signed	ASSISTA (**********************************	administrator / administrative re	Date 31 3	receiver	
	ave to give any contact	,		•		
	n the box opposite, but if you p Companies House to	Jennifer Maclean HBOS plc, The Mound, Edinburgh				
contact you if there is a query on the form.					557	
The contact information that you give will be visible to searchers of the public record		EH1 1YZ	Te	0131 243 55)J/	

infe do CO Th be visible to searchers of the public record.

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

Jenniter Waciean	
HBOS plc, The Mound,	Edinburgh
EH1 1YZ	теі 0131 243 5557
DX number	DX exchange

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Companies House

--- for the record ----

RACHLICATE

109(10)

Return by a public company purchasing its own shares for holding intreasury

CHWP000	Pursuant to section 169(1B)	of the Companies Ac	t 1985	_	- <u>- ক্রিয়</u> ে	Please do not write
Please complete	Company Number	SC218813				in the space below. For HM Revenue & Customs use only.
legibly in black type or bold block lettering	Company Name in full	HBOS pic				
	PART A: PURCHASE BY CO	MPANY OF ITS OWN	SHARES FOR I	HOLDING IN 1	TREASURY	
Note This return must be	Class of shares (ordinary or preference etc)	Ordinary				Sagar A
delivered to the Registrar	Number of shares	500,000				
within a period of 28 days	Date(s) shares delivered to the company	28/08/2007				
beginning with	For each share:					
the first date on which	Nominal value	25p				
shares to which it relates were	Maximum price paid	884.3657p				
delivered to the	Minimum price paid	884.3657p			<u></u>	3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3
company. Shares placed in treasury must be	The aggregate amount pa shares to which this return		or the	£4,421,	828.50	
"qualifying shares" as defined by	Stamp Duty is payable on rate of 0.5 % rounded up t	the aggregate amore to the nearest multip	unt at the ole of £5	£22,41	0.00	
section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C			PURSUANT T	го	
Companies Act 1985	Class of shares					
	(ordinary or preference etc) Number of shares					
	Nominal value of each share					
	Date(s) shares delivered to the company					
**Delete as appropriate	Signed		Julie		Date 28/8	367
		(<u>**a director</u> / Secretary	Tadministrator / ad	ministrative recei	iver / receiver manag	ger/receiver)
	to give any contact box opposite, but if you	Nicola Moodie, C	Company Se	cretary's De	epartment	
do, it will help Companies House to contact you if there is a query on the form.		HBOS plc, T	he Mound	I, Edinbu	rgh, EH1 1	IYZ
The contact info	rmation that you give will rchers of the public record.			Tel	0131 243 5	5486
De VISIDIE 10 SEA	Teners of the public record.	DX number		DX e	exchange	
Companies Ho	ouse receipt date barcode	When you have cor	noleted and si	ianed the for	m and it has be	en stamped by the

HM Revenue & Customs please send it to the Registrar of Companies at:

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

DX 33050 Cardiff

Companies House, Crown Way, Cardiff, CF14 3UZ

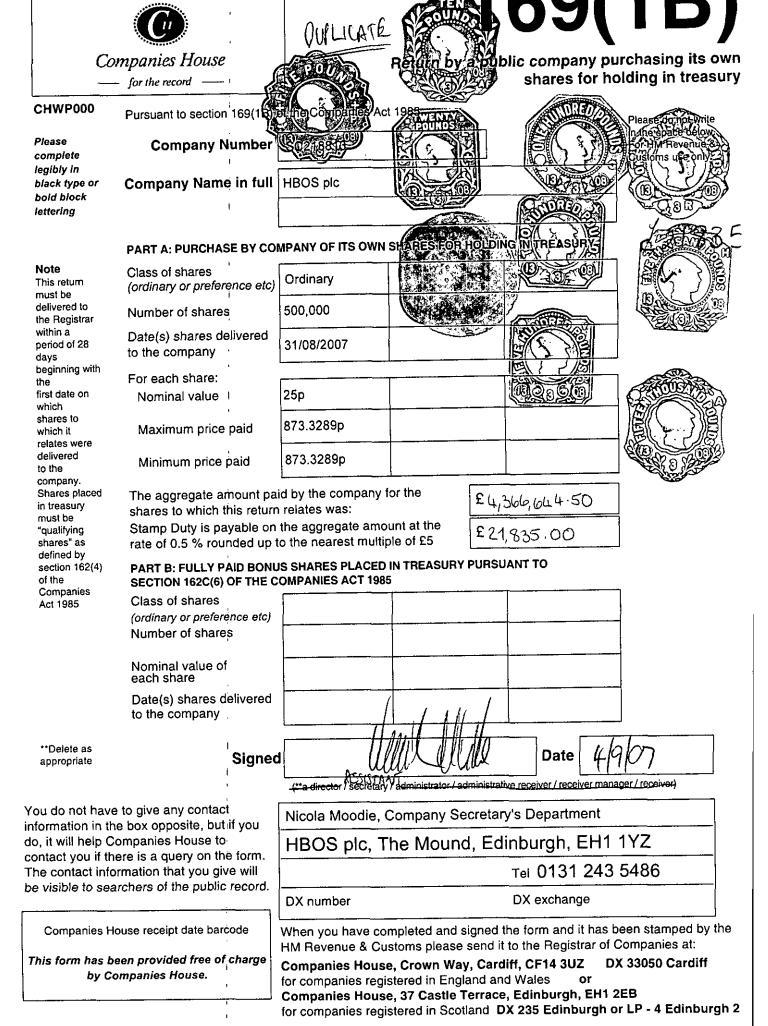
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in England and Wales

11/06

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by Companies House.





Companies House

for the record ----

DUPLICATE

Return by a public company purchasing its own shares for holding in treasury

CHWP000	Pursuant to section 169(1B)	of the Companies Ac	t 1985		O Pario	Please do not write
Please complete	Company Number	SC218813				in the space below. For HM Revenue & Customs use the
legibly in black type or bold block lettering	Company Name in full	HBOS plc				
	PART A: PURCHASE BY CO	MPANY OF ITS OWN	SHARES FOR	HOLDING	IN TREASURY	
Note This return must be	Class of shares (ordinary or preference etc)	Ordinary				
delivered to the Registrar	Number of shares	500,000				
within a period of 28 days	Date(s) shares delivered to the company	03/09/2007				
beginning with the	For each share:		·		MOROM!	
first date on which	Nominal value	25p				
shares to which it relates were	Maximum price paid	864.6132p	ļ			
delivered to the	Minimum price paid	864.6132p				
company. Shares placed in treasury must be	The aggregate amount pa shares to which this return	relates was:			3,066.00	
"qualifying shares" as	Stamp Duty is payable on rate of 0.5 % rounded up t	the aggregate amo to the nearest multip	unt at the ole of £5	£ 21,6	20.00	_]
defined by section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C	IS SHARES PLACED OMPANIES ACT 1985	IN TREASURY	PURSUAN	т то	
Companies Act 1985	Class of shares (ordinary or preference etc) Number of shares					
	Nominal value of each share				· · · · · · · · · · · · · · · · · · ·	-
	Date(s) shares delivered to the company	the state of the s				
**Delete as appropriate	Signed	1 ASSISTA	Mulle	lmiaiotenti ra r	Date 4	19 <i>b</i> 7
You do not have	to give any contact	•				ago, roceively
nformation in the box opposite, but if you		Nicola Moodie, Company Secretary's Department				4)/7
	empanies House to ere is a query on the form.	HBOS plc, T	ne Mound	ı, Edinl	burgn, EH1	IYZ
The contact infor	mation that you give will			Te	el 0131 243	3 5486
DE VISIDIE TO SEAT	chers of the public record.	DX number		D	X exchange	
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Companies House receipt date barcode

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When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



PUPLICATE

109(10)

Return by a public company purchasing its own olding in for the record -CHWP000 Pursuant to section 169(1B) of the Companies Act 1985 in the s Please Company Number SC218813 For HM complete Customs legibly in black type or Company Name in full | HBOS plc bold block lettering PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING I Note Class of shares Ordinary This return (ordinary or preference etc) must be delivered to 200,000 Number of shares the Registrar within a Date(s) shares delivered period of 28 07/09/2007 to the company davs beginning with For each share: first date on 25p Nominal value which shares to 896.8554p Maximum price paid which it relates were delivered 896.8554p Minimum price paid to the company. Shares placed The aggregate amount paid by the company for the £1,793,710.80 in treasury shares to which this return relates was: must be Stamp Duty is payable on the aggregate amount at the "qualifying £ 8,970.00 rate of 0.5 % rounded up to the nearest multiple of £5 shares" as defined by PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO section 162(4) SECTION 162C(6) OF THE COMPANIES ACT 1985 Companies Class of shares Act 1985 (ordinary or preference etc) Number of shares Nominal value of each share Date(s) shares delivered to the company "Delete as Signed Date appropriate the director / secretary / administrator / administrative receiver / receiver manager / receiver) You do not have to give any contact Nicola Moodie, Company Secretary's Department information in the box opposite, but if you do, it will help Companies House to HBOS plc, The Mound, Edinburgh, EH1 1YZ contact you if there is a query on the form. The contact information that you give will Tel 0131 243 5486 be visible to searchers of the public record.

DX number

Companies House receipt date barcode

This form has been provided free of charge by Companies House. When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

DX exchange

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB



DUPLICATE

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Return by a public company purchasing its own shares ior holding in treasury

l	Jo. 110-1000			•	ATATE DITTO	
CHWP000	Pursuant to section 169(1B)	of the Companies Act 1	1985		POUNDS	Please do not write
Please complete	Company Number	SC218813				in the space below. For HM Revenue & Customs use only.
legibly in black type or bold block	Company Name in full	HBOS pic			W 1912	
lettering						
	PART A: PURCHASE BY CO	MPANY OF ITS OWN SI	HARES FOR I	OLDING IN	EASURY S	10000
Note This return must be	Class of shares (ordinary or preference etc)	Ordinary			2000	H093
delivered to the Registrar	Number of shares	250,000		6	3 dors	E HOUSAND
within a period of 28 days	Date(s) shares delivered to the company	13/09/2007		0,0		ME .
beginning with the	For each share:					
first date on which	Nominal value	25p			230	
shares to which it relates were	Maximum price paid	874.1787p				o lous Avo
delivered to the company.	Minimum price paid	874.1787p				
Shares placed in treasury must be	The aggregate amount pa shares to which this return		r the	£2,185,4	.46.75	
"qualifying shares" as	Stamp Duty is payable on rate of 0.5 % rounded up t	the aggregate amour to the nearest multiple	nt at the of £5	£2,185,4 £10,930	.00	
defined by section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C	IS SHARES PLACED IN OMPANIES ACT 1985	TREASURY	PURSUANT TO	1	
Companies Act 1985	Class of shares	T				
	(ordinary or preference etc) Number of shares		<u>-</u>			
	Nominal value of each share					
	Date(s) shares delivered to the company	1/0				
**Delete as appropriate	Signed		Ville		Date 449	107
		("a director/secretary a	dministrator / adr	ninistrative receive	r/receiver-manage	er / receiver)
	e to give any contact ne box opposite, but if you	Nicola Moodie, Co	mpany Sec	cretary's Dep	partment	
o, it will help C	ompanies House to ere is a query on the form.	HBOS plc, The	e Mound	, Edinbur	gh, EH1 1	YZ
he contact info	rmation that you give will		-	Tel 0	131 243 5	486
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Companies House receipt date barcode

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Companies House

--- for the record

Return by a public company purchasing its own shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number

SC218813

Company Name in full | HBOS plc

Please do not writ in the space below for HM Bevenue

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASUR

Note This return must be delivered to the Registra. within a period of 28 days

beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualitying

shares" as defined by

section 162(4) of the

Companies

Act 1985

Class of shares (ordinary or preference etc)

Number of shares

Date(s) shares delivered to the company

For each share:

Nominal value

Maximum price paid

Minimum price paid

Ordinary 1,000,000 19/09/2007

25p 852.7804p 852.7804p

The aggregate amount paid by the company for the shares to which this return relates was:

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc) Number of shares

Nominal value of each share

Date(s) shares delivered to the company

**Delete as appropriate

Signed

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Companies House receipt date barcode

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Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



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ares forcholding in treasury

Return by a public company purchasing its own

CHWP000 Pursuant to section 169(1B) of the Companies Act 1985 Please do not write in the space below. Please SC218813 Company Number For HM Revenue & complete Customs legibly in Company Name in full | HBOS plc black type or bold block lettering PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING TO Note Class of shares Ordinary This return (ordinary or preference etc) must be delivered to 500,000 Number of shares the Registra: within a Date(s) shares delivered period of 28 25/09/2007 to the company days beginning with For each share: the 25p first date on Nominal value which shares to 835.7283p Maximum price paid which it relates were delivered 835.7283p Minimum price paid to the company. Shares placed The aggregate amount paid by the company for the in treasury shares to which this return relates was: must be Stamp Duty is payable on the aggregate amount at the "qualifying £20,895.00 rate of 0.5 % rounded up to the nearest multiple of £5 shares" as defined by PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO section 162(4) SECTION 162C(6) OF THE COMPANIES ACT 1985 of the Companies Class of shares Act 1985 (ordinary or preference etc) Number of shares Nominal value of each share Date(s) shares delivered to the company "Delete as Date Signed appropriate (**a director / secretary / administrator / administrative receiver / receiver manager You do not have to give any contact Nicola Moodie, Company Secretary's Department information in the box opposite, but if you HBOS plc, The Mound, Edinburgh, EH1 1YZ do, it will help Companies House to contact you if there is a query on the form. Tel 0131 243 5486 The contact information that you give will be visible to searchers of the public record. DX exchange DX number When you have completed and signed the form and it has been stamped by the Companies House receipt date barcode HM Revenue & Customs please send it to the Registrar of Companies at: This form has been provided free of charge Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

for companies registered in England and Wales

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for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

by Companies House.



shares for holding in treasury

Return by a public company purchasing its own - for the record -

CHWP000	Pursuant to section 169(1B)	of the Companies Act 1985		Please do not write
Please complete	Company Number	SC218813		in the space below. For HM Revenues Customs are private
legibly in black type or bold block lettering	Company Name in full	HBOS plc		
	PART A: PURCHASE BY CO	MPANY OF ITS OWN SHARES FO	R HOLDING IN TREASURY	
Note This return must be	Class of shares (ordinary or preference etc)	Ordinary		
delivered to the Registrar	Number of shares	400,000		
within a period of 28 days	Date(s) shares delivered to the company	16/10/2007		
beginning with the	For each share:			THE STATE OF THE S
first date on which	Nominal value	25p	(P.O	
shares to which it	Maximum price paid	911.5507p		
relates were delivered to the	Minimum price paid	911.5507p	la ra	
company. Shares placed in treasury	The aggregate amount pa shares to which this return	aid by the company for the n relates was:	£3,646,202.80	
must be "qualifying shares" as defined by	rate of 0.5 % rounded up	the aggregate amount at the to the nearest multiple of £5	£ 18,235.00	
section 162(4) of the	PART B: FULLY PAID BONG SECTION 162C(6) OF THE C	JS SHARES PLACED IN TREASUI COMPANIES ACT 1985	RY PURSUANT TO	
Companies Act 1985	Class of shares			
ACT 1303	(ordinary or preference etc)			
	Number of shares			
	Nominal value of each share			
	Date(s) shares delivered to the company			
**Delete as appropriate	Signed	d Vauid Sindor	Date 17/10	07
		(**a director / secretary / administrator	/ administrative receiver / receiver man	ager / receiver
	to give any contact e box opposite, but if you	Nicola Moodie, Company	Secretary's Department	
do, it will help Companies House to contact you if there is a query on the form.		HBOS plc, The Mou		
The contact info	rmation that you give will rchers of the public record.		те 0131 243	5486
		DX number	DX exchange	
Companies Ho	ouse receipt date barcode	When you have completed and HM Revenue & Customs pleas	d signed the form and it has list send it to the Registrar of	been stamped by the Companies at:

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DX 33050 Cardiff Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



RECEIVED

Return by a public company cancelling or MIN APR 29 Aselling or transferring shares from treasury

CHWP000

Pursuant to section 169A(2) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Name in full

Company Number

SC218813 HBOS plc

Please do not write in the space below. For HM Revenue & Customs use only.

TREASURY SHARES CANCELLED:

(Stamp Duty of £5 is payable if this ret

Note This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were cancelled or sold or transferred. Any shares sold or transferred from treasury must be "qualifying shares" as defined by section 162(4)

Class of shares (ordinary or preference etc)

Number of shares cancelled

Nominal value of each share

Date(s) shares were cancelled

return shows that treasury shares	s have been cancelled)	7000 T
Ordinary		
10,000,000		
25p		
16/10/2007		

TREASURY SHARES SOLD OR TRANSFERRED*:

*Shares may only be transferred (as opposed to sold) from treasury for the purposes of, or pursuant to, an employees' share scheme

Class of shares (ordinary or preference etc)

Number of shares sold or transferred

Nominal value of each share

Date(s) shares were sold or transferred

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of the Companies Act 1985

Signed

Sindai

Date

17/10/2007

("a sirector/secretary) administrator/administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Companies House receipt date barcode

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Nicola Moodie, Company Secretary's Department HBOS plc, The Mound, Edinburgh, EH1 1YZ ты 0131 243 5486

DX exchange DX number

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Companies House

- for the record

Return by a public company purchasing its own shares for holding in treasury

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Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number

SC218813

Company Name in full | HBOS plc

Please do not write in the space below. For HM Revenue Customs as

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as

defined by

of the Companies

Act 1985

section 162(4)

Class of shares (ordinary or preference etc)

Number of shares

Date(s) shares delivered to the company

For each share:

Nominal value

Maximum price paid

Minimum price paid

Ordinary 250,000 17/10/2007

25p

893.5805p

893,5805p



The aggregate amount paid by the company for the shares to which this return relates was:

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 2,233,951.25 £11,175.00

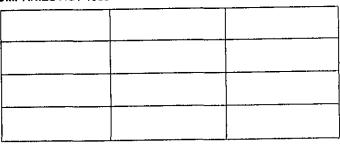


PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc) Number of shares

Nominal value of each share

Date(s) shares delivered to the company





"Delete as appropriate

Signed

1/auid Sirvar

Date

17/10/07

(**a director / secretary / administrator / administrative receiver / receiver manager / receiver

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

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Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

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Customs

Return by a public company purchasing shares for holding

Companies Hou	se
for the record	_
	-

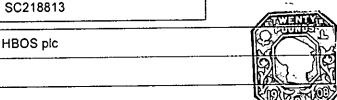
\sim	u	185	D٥	00
L	п	٧v	ru	vv

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number

Company Name in full



PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN THE

Note This return must be delivered to the Registrar within a period of 28 davs beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury

must be

qualifying

shares" as

defined by

of the Companies

Act 1985

section 162(4)

Class of shares (ordinary or preference etc)

Number of shares

Date(s) shares delivered to the company

For each share:

Nominal value

Maximum price paid

Minimum price paid

	
Ordinary	Z. T.
250,000	
23/10/2007	

25p

The aggregate amount paid by the company for the

Stamp Duty is payable on the aggregate amount at the

rate of 0.5 % rounded up to the nearest multiple of £5

shares to which this return relates was:

862.7239p

862.7239p



£2,156,809.75

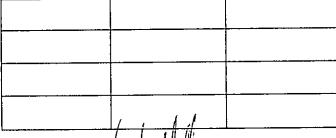
£10,790.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc) Number of shares

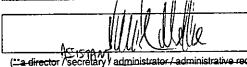
Nominal value of each share

Date(s) shares delivered to the company



"Delete as appropriate

Signed



Date

("a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

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Jennifer Maclean, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange

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11/06



Return by a public company purchasing its own shares for holding in treasury

Ca	ompanies House
	— for the record ——
CHWP000	Pursuant to section 169(

CHWP000	Pursuant to section 169(1B)	of the Companies A	ct 1985		Daniel .	Pleese do novivide
Please complete	Company Number	SC218813				in the space below For HM Revenue & Customs use only
legibly in black type or bold block	Company Name in full	HBOS plc				
lettering						
	PART A: PURCHASE BY CO	MPANY OF ITS OWN	SHARES FOR	HOLDING	IN TREASURY	A COURT OF THE PROPERTY OF THE
Note This return must be	Class of shares (ordinary or preference etc)	Ordinary				
delivered to the Registrar	Number of shares	250,000				
within a period of 28 days	Date(s) shares delivered to the company	25/10/2007				
beginning with the	For each share:	<u></u>			<u> </u>	
first date on which	Nominal value	25p				
shares to which it relates were	Maximum price paid	825.073p				
delivered to the	Minimum price paid	825.073p				
company. Shares placed in treasury	The aggregate amount pa shares to which this return		for the	£ 2,06	2,682.50	
must be "qualifying shares" as	Stamp Duty is payable on rate of 0.5 % rounded up t	the aggregate amo to the nearest multi	ount at the ple of £5	£ 10,3	2,682.50 US.00	
defined by section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C			PURSUAN	т то	
Companies Act 1985	Class of shares					
	(ordinary or preference etc) Number of shares					
	Nominal value of each share					
	Date(s) shares delivered to the company		1.1			
**Delete as appropriate	Signed	Mu^S	Ille		Date 25	10/07
		("a director / sechelar	y) administrator / a	dministrative r	eceiver / receiver mar	lager / receiver)
	e to give any contact ne box opposite, but if you	Jennifer Maclea	ın, Company	Secretar	y's Departmer	ıt
lo, it will help C	ompanies House to ere is a query on the form.	HBOS plc, T	he Mound	d, Edinl	burgh, EH1	1YZ
The contact info	ormation that you give will archers of the public record.			T	el 0131 243	5557
A AISIDIG (O SEC	archers of the public record.	DX number		D	X exchange	

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DX 33050 Cardiff Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB



Return by a public company purchasing shares for holding in treas

СН			

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full | HBOS plc

Please do not write in the space below For HM/Revenue & Custon

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be

"qualifying

shares" as defined by

of the Companies

Act 1985

section 162(4)

Class of shares (ordinary or preference etc)

Number of shares

Date(s) shares delivered to the company

For each share:

Nominal value

Maximum price paid

Minimum price paid

Ordinary					B	37170	
250,000		•••		. ((). I	
011/2007	 ;	• • • • • • • • • • • • • • • • • • • •	,		TO.	W 2	2

25p 836.1411p 836.1411p



The aggregate amount paid by the company for the shares to which this return relates was:

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£2,090,352.75 £ 10,455.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc) Number of shares

Nominal value of each share

Date(s) shares delivered to the company

"Delete as appropriate

Signed

administrator / administrative receiver / receiver ma

Date

information in the box opposite, but if you contact you if there is a query on the form.

The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

You do not have to give any contact

do, it will help Companies House to

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Companies House

Return by a public company purchasing its own shares for holding in treasury

	— for the record ——				Silares for in	Jung in acas	
CHWP000	Pursuant to section 169(1B)	of the Companies Ac	t 1985			Please do not write in the space below.	
Please complete	Company Number	SC218813	SC218813				
legibly in black type or bold block	Company Name in full	HBOS plc					
lettering						0.25	
	PART A: PURCHASE BY CO	MPANY OF ITS OWN	SHARES FOR	R HOLDING	IN TREASURY		
Note This return must be	Class of shares (ordinary or preference etc)	Ordinary					
delivered to the Registrar	Number of shares	250,000					
within a period of 28 days	Date(s) shares delivered to the company	09/11/2007					
beginning with the	For each share:					DO TO TO	
first date on which	Nominal value	25p					
shares to which it relates were	Maximum price paid	807.7102p					
delivered to the	Minimum price paid	807.7102p				(1)	
Shares placed in Irreasury	The aggregate amount pa shares to which this return	ggregate amount paid by the company for the sto which this return relates was:			1,275.50		
rnust be "qualifying shares" as	Stamp Duty is payable on rate of 0.5 % rounded up t	the aggregate amo to the nearest multip	unt at the ole of £5	£10,10			
defined by section 152(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C	IS SHARES PLACED OMPANIES ACT 198	IN TREASURY	Y PURSUAN	т то	_	
Companies Act 1985	Class of shares						
	(ordinary or preference etc) Number of shares					_	
	Nominal value of each share					 ·	
	Date(s) shares delivered to the company	<i>i</i> 10	1 1]	
**Delete as appropriate	Signed	1 11 11 11 11	the		Date 3	O7	
		(**a director / secretary	/ administrator/-a		ecemer cledemer mans		
	e to give any contact ne box opposite, but if you	Nicola Moodie,	Company S	ecretary's	Department		

Y do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Companies House receipt date barçode

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HBOS plc, The Mound, Edinburgh, EH1 1YZ Tel 0131 243 5486 DX exchange DX number

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Return by a public company purchas hights ow shares for holding in treasur

CHWP000	Pursuant to section 169(1B)	of the Companies Act 1985			lease do not wiles
Please complete	Company Number	SC218813		F	the space below. or HM Revenue & customs use bily.
legibly in black type or bold block lettering	Company Name in full	HBOS plc			
	PART A: PURCHASE BY CO	MPANY OF ITS OWN SHAR	ES FOR HOLDING I	IN TREASURY	(8)
Note This return must be	Class of shares (ordinary or preference etc)	Ordinary		Carrie N	
delivered to the Registrar	Number of shares	250,000			
within a period of 28 days	Date(s) shares delivered to the company	20/11/2007			(3)
beginning with	For each share:			1/2 cm	85-8
the first date on	Nominal value	25p			A TONOS
which shares to which it	Maximum price paid	783.5662p			
relates were delivered to the	Minimum price paid	783.5662p			0
company. Shares placed in treasury must be	The aggregate amount pa	relates was:	Z V, 13 0	1,915.50	
"qualifying shares" as defined by	Stamp Duty is payable on rate of 0.5 % rounded up	to the nearest multiple of s	£ 9,7	95.00	
section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C	JS SHARES PLACED IN TRE	ASURY PURSUAN	т то	
Companies Act 1985	Class of shares				
ACI 1905	(ordinary or preference etc)				
	Number of shares				
	Nominal value of each share				
	Date(s) shares delivered to the company				
**Delete as appropriate	Signed	("a director / Secretary / admini) istrator / artministrative_us	Date 22 11 C	77
	e to give any contact	Nicola Moodie, Comp			
	e box opposite, but if you ompanies House to	HBOS plc, The N			′Z
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oe visible to sea	rchers of the public record.	DX number		X exchange	
		L			
Companies H	ouse receipt date barcode	When you have complete HM Revenue & Customs	d and signed the please send it to t	form and it has beer the Registrar of Con	n stamped by the npanies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

for companies registered in England and Wales

DX 33050 Cardiff

11/06

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Co	mpanies House	KEGEL	VE.	.iReturn by a pub	olic company purchasing its ow
	for the record —				shares for holding in treasu
		108 APR 29	А	3: 51	•
WP000	O = 100/4D) o	the Compani	oc Ac	N 1085	

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CHWP000	Pursuant to section 169(1B)	켄메 APR 2의 A of the Companies Ad				
	Turbualities section (section)	FICE OF BITECL !				Please do not write not be space, below.
Please complete	Company Number	SC218813 ^{TE Fill}	,VE		F	or HM-Revenue & Customs use only
legibly in black type or bold block lettering	Company Name in full	HBOS plc				
	PART A: PURCHASE BY CO	MPANY OF ITS OWN	SHARES FOR	HOLDING IN TR	EASURY	(8)
Note This return must be	Class of shares (ordinary or preference etc)	Ordinary			F3.000	I VOOR
delivered to the Registrar	Number of shares	250,000		<u> </u>		
within a period of 28 days	Date(s) shares delivered to the company	26/11/2007				
beginning with the	For each share:				A LOUIS LANGE	10000
first date on which	Nominal value	25p				
shares lo which it relates were	Maximum price paid	721.6052p				
delivered to the	Minimum price paid	721.6052p			(Crains	
company. Shares placed in treasury must be	The aggregate amount pa shares to which this return	id by the company relates was:	for the	£1.804,0		
"qualifying shares" as defined by	Stamp Duty is payable on rate of 0.5 % rounded up t	the aggregate amo o the nearest multi	ount at the ple of £5	£9,025	00.	
section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C	IS SHARES PLACED OMPANIES ACT 198	IN TREASURY 5	PURSUANT TO		
Companies Act 1985	Class of shares					
	(ordinary or preference etc) Number of shares					
	Nominal value of each share					
	Date(s) shares delivered to the company	1.11				
**Delete as appropriate	Signed	U1M/_	Wh		Date 22/11	97
		("a director / secretary	Administrator / a	dministrative receive	r./receiver.manager	Lreceiver)
	e to give any contact ne box opposite, but if you	Nicola Moodie,	Company Se	ecretary's Der	partment	
lo, it will help C	Companies House to	HBOS plc, T	he Moun	d, Edinbur	gh, EH1 1\	/Z
ontact you if th	nere is a query on the form.				121 212 5	

The contact information that you give will be visible to searchers of the public record.

Companies House receipt date barcode

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Tel 0131 243 5486 DX exchange DX number

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for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

DX 33050 Cardiff Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

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OFFICE OF INTERPLATOR CORPORATE FILLAMY.



Please complete in typescript, or in bold black capitals.

88	3(2
(I	Revis	ed 2005)

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

CHW P000		Return of Allotment of Shares
Company Number	SC218813	
Company name in full	HBOS plc	
!		
Shares allotted (including bonu (see Guidance Booklet GBA6)		-
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From Day Month Year 1 9 0 3 2 0 0 8	To Day Month Year
Class of shares (ordinary or preference etc)	Ordinary	
Number allotted	18,568	
Nominal value of each share	25p	
Amount (if any) paid or due of share (including any share premiur	17(7(17)	
, ! !		nd addresses of the allottees and the ss of shares allotted to each overleaf
If the allotted shares (including cash please state:	bonus shares) are fully or partly p	
% that each share is to be treated as paid up		
% (if any) that each share is to be paid up in cash		
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the cont is not in writing)		
Companies House receipt date barcod	Posistror of Companies at:	ned the form please send it to the

Companies House, Crown Way, Cardiff, CF14 3UZ

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in England and Wales

for companies registered in Scotland

09/2005

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by Companies House.

HSDL Nominees Limited Address Trinity Road, Halifax, West Yorkshire UK Postcode HX1122RG Name(s) Mrs Lorraine Carol Cornford Address 154 Kimberley Road, Penylan, Cardiff UK Postcode CF2355AF Name(s) Address UK Postcode LLLLL UK Postcode LLLLLL UK Postcode LLLLLL UK Postcode LLLLLL UK Postcode LLLLLL UK Postcode LLLLLLL UK Postcode LLLLLLLL UK Postcode LLLLLLL UK Postcode LLLLLLLL UK Postcode LLLLLLLL UK Postcode LLLLLLLLLL UK Postcode LLLLLLLLL UK Postcode LLLLLLLLLL UK Postcode LLLLLLLLL UK Postcode LLLLLLLLL UK Postcode LLLLLLLLL UK Postcode LLLLLLLLLL UK Postcode LLLLLLLLLLL UK Postcode LLLLLLLLLL UK Postcode LLLLLLLLLL UK Postcode LLLLLLLLLL UK Postcode LLLLLLLLLL UK Postcode LLLLLLLLLLLL UK Postcode LLLLLLLLLL UK Postcode LLLLLLLLLL UK Postcode LLLLLLLLLL UK Postcode LLLLLLLLLLLLL UK Postcode LLLLLLLLLLLLL UK Postcode LLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLL	ares and snare	class allotted
Address Trinity Road, Halifax, West Yorkshire UK Postcode LH X 1 2 R G UK Postcode LH X 1 2 R G Name(s) Mrs Lorraine Carol Cornford Address 154 Kimberley Road, Penylan, Cardiff UK Postcode C F 2 3 5 A F Name(s) Address UK Postcode L L L L C C Name(s) Address UK Postcode L L L L C C Name(s) Address UK Postcode L L L L C C Name(s) Address UK Postcode L L L L C C C Name(s) Address	class of shares allotted	Number allotted
Trinity Road, Halifax, West Yorkshire UK Postcode H X 1 2 R G Name(s) Mrs Lorraine Carol Cornford Address 154 Kimberley Road, Penylan, Cardiff UK Postcode C F 2 3 5 A F Name(s) Address UK Postcode L L L L L UK Postcode L L L L L L UK Postcode L L L L L UK Postcode L L L L L L L UK Postcode L L L L L L L UK Postcode L L L L L L L L UK Postcode L L L L L L L L L UK Postcode L L L L L L L L L L L L L L L L L L L		
Name(s) C Mrs Lorraine Carol Cornford Or Address Or UK Postcode C F 2 3 5 A F Name(s) C Address C Name(s) C Address C UK Postcode C UK Postcode C Address C UK Postcode C	dinary	18,479
Name(s)		L
Mrs Lorraine Carol Cornford Address 154 Kimberley Road, Penylan, Cardiff UK Postcode C F 2 3 5 A F Name(s) UK Postcode L L L L UK Postcode L L L L L L UK Postcode L L L L L L UK Postcode L L L L L L L UK Postcode L L L L L L L UK Postcode L L L L L L L L UK Postcode L L L L L L L L UK Postcode L L L L L L L L L L L L L L L L L L L		<u> </u>
UK Postcode C F 2 3 5 A F	class of shares allotted	Number allotted
Name(s) UK Postcode LLLLL Name(s) UK Postcode LLLLL UK Postcode LLLLL UK Postcode LLLLL UK Postcode LLLLL UK Postcode LLLLLL UK Postcode LLLLLL UK Postcode LLLLLLL UK Postcode LLLLLLL UK Postcode LLLLLLLL UK Postcode LLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLL	dinary	_89
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Address UK Postcode LLLLL Name(s) UK Postcode LLLLL Name(s) UK Postcode LLLLL UK Postcode LLLLL UK Postcode LLLLL UK Postcode LLLLLL UK Postcode LLLLLL UK Postcode LLLLLL UK Postcode LLLLLL UK Postcode LLLLLLL UK Postcode LLLLLLL UK Postcode LLLLLLL UK Postcode LLLLLLLL UK Postcode LLLLLLLLL UK Postcode LLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLL		
UK Postcode LLLLL Name(s) UK Postcode LLLLL UK Postcode LLLLLL	Class of shares allotted	Number allotted
UK Postcode LLLLL Name(s) UK Postcode LLLLL UK Postcode LLLLLL	u	3
Name(s) Address UK Postcode LLLLL Name(s) UK Postcode LLLLL UK Postcode LLLLLL UK Postcode LLLLLLL UK Postcode LLLLLLLL UK Postcode LLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLL		
Name(s) Address UK Postcode LLLLL Name(s) OUTH Postcode LLLLL UK Postcode LLLLL UK Postcode LLLLLL UK Postcode LLLLLLL UK Postcode LLLLLLLL UK Postcode LLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLL		L
Address UK Postcode LLLLL Name(s) Address UK Postcode LLLLL UK Postcode LLLLLL UK Postcode LLLLLLL UK Postcode LLLLLLLL UK Postcode LLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLL		L
UK Postcode LLLLL Name(s) Address UK Postcode LLLLL UK Postcode LLLLL UK Postcode LLLLL UK Postcode LLLLLL UK Postcode LLLLLL	Class of shares allotted	Number allotted
UK Postcode LLLLL Name(s) Address UK Postcode LLLLL UK Postcode LLLLLL UK Postcode LLLLLL UK Postcode LLLLLL UK Postcode LLLLLL UK Postcode LLLLLLL UK Postcode LLLLLLL UK Postcode LLLLLLL UK Postcode LLLLLLLL UK Postcode LLLLLLLL UK Postcode LLLLLLLLLLL UK Postcode LLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLL		
UK Postcode LLLLL Name(s) Address UK Postcode LLLLL UK Postcode LLLLL UK Postcode LLLLL UK Postcode LLLLLL UK Postcode LLLLLL		L
Name(s) Address UK Postcode		
Address UK Postcode L L L L L L		
UK Postcode	Class of shares allotted	Number allotted
		L
Signed Date	19/3/08	
** A director / Secretary / administrator / administrative receiver / receiver /	elete as appropriate	

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

The Mound, Edinburgh	, EH1 1YZ	
	Tel 0131 243 5557	
DX number	DX exchange	

EXERCISED 89 89 ADD2 ADD3 E CARDIFF CF23 5AF TOTAL FORENAMES SURNAME ADD1 Lorraine Carol Cornford 154 Kimberley Road Penylan TITLE Mrs



Please complete in typescript, or in bold black capitals.

CHWP000

9939,042

88(2)

(Revised 2005)
Return of Allotment of Shares

Company Number	SC21	8813	
Company name in full	нвоѕ	S plc	
Shares allotted (including bonus	sshar	es):	
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)		From Day Month Year 2 0 0 3 2 0 0	
Class of shares (ordinary or preference etc)	:	Ordinary	
Number allotted		9,939,042	
Nominal value of each share		25p	
Amount (if any) paid or due on share (including any share premium		446.25p	
			and addresses of the allottees and the class of shares allotted to each overleaf
If the allotted shares (including cash please state:	bonus	s shares) are fully or partly	y paid up otherwise than in
% that each share is to be treated as paid up			
% (if any) that each share is to be paid up in cash			
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contris not in writing)	-		
Companies House receipt date barcode	w	/hen you have completed and	signed the form please send it to the

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Registrar of Companies at:

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for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

Shareholder details (list joint allottees as one shareholder)	Shares and share	class allotte
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address	Ordinary	9,939,042
Trinity Road, Halifax, West Yorkshire	_	0,000,012
UK Postcode 년 본 1 _ 2 R G		
Name(s)	Class of shares allotted	Number allotted
Address	-	
		<u> </u>
UK Postcode		L
Name(s)	Class of shares allotted	Number allotted
Address		
		L
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
		<u> </u>
UK Postcode		t
Name(s)	Class of shares allotted	Number allotted
Address		
	-	L
UK Postcode L_/L L L L		L
Please enter the number of continuation sheets (if any) attached to this Signed Adirector / Secretary / administrator / administrative receiver / receiver /	s form 20/3 08.	
	Please delete as appropriate	

information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Cor	npany Secretary's Department, HBOS plc	
The Mound, Edinburgh	, EH1 1YZ	
	Tel 0131 243 5557	
DX number	DX exchange	



23,310

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Please complete in typescript, or in bold black capitals. CHW P000			(Revised 2005) Return of Allotment of Share	
Company Number	SC2188	813	Neturn of Anothrent of Ghare	_
Company name in full	HBOS (plc		
Shares allotted (including bonus (see Guidance Booklet GBA6)	share	es): From	То	
Date or period during which shares were allotted		Day Month Yea	ar Day Month Year	
(If shares were allotted on one date enter that date in the "from" box)		2 6 0 3 2 0 0	0 8	
Class of shares (ordinary or preference etc)	(Ordinary		
Number allotted		15,055 8,	,255	
Nominal value of each share	2	25p 25	5p	
Amount (if any) paid or due on share (including any share premium	12	410p 47	72.53p	
If the allotted shares (including l	oonus s	number and	es and addresses of the allottees and the I class of shares allotted to each overlea tly paid up otherwise than in	
% that each share is to be treated as paid up				
% (if any) that each share is to be paid up in cash				
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)	Ĺ			

Companies House receipt date barcode

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DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

Shareholder details (list joint allottees as one shareholder)	Shares and share	class allotte
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire	Ordinary	18,953
UK Postcode _H _X _12 _R _G	_	t
	Class of shares	Number
Name(s) Please see attached schedule	allotted	allotted
Address	Ordinary	4,357
UK Postcode		L
Name(s)	Class of shares allotted	Number allotted
Address	-	
		t
	_	
UK Postcode	<u> </u>	
Name(s)	Class of shares allotted	Number allotted
Address	_	
	_	
UK Postcode		L
Name(s)	Class of shares	Number allotted
Address	-	
	_	L
UK Postcode	_	l
Please enter the number of continuation sheets (if any) attached to this	s form	
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You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company S	ecretary's Department, HBOS plc
The Mound, Edinburgh, EH1 1	YZ
	Tel 0131 243 5557
DX number	DX exchange

TITLE	TITLE FORENAMES	SURNAME	ME ADD1	ADD2	ADD3	ADD4	EXERCISED
	Margaret Elizabeth	Kennedy	19 Johnsburn Haugh	Balerno	EDINBURGH	EH14 7ND	593
Mrs	Wendy Ann	Bennett	20 Eden Avenue	Wakefield	West Yorkshire		179
ž	Gary Samuel	Beresford	4 Whitefield Avenue	Cambuslang	GLASGOW	G72 8NW	2689
Mrs	Nicola Karen	Wilson	14 Southfields Dudley	CRAMLINGTON	Northd NE23 7HU		968
						TOTAL	4357



SC218813

HBOS plc

18,566

88(2)

Please complete in typescript, or in bold black capitals. CHW P000

Company Number

Company name in full

(Revised 2005)
 Return of Allotment of Shares

	<u></u>	
Shares allotted (including bonus	s shares):	
(see Guidance Booklet GBA6)	From	То
Date or period during which shares were allotted	Day Month Year	Day Month Year
(If shares were allotted on one date, enter that date in the "from" box)	1 9 0 3 2 0 0 8	
Class of shares (ordinary or preference etc)	Ordinary	
Number allotted	18,568	
Nominal value of each share	25p	
Amount (if any) paid or due on share (including any share premium	141(In	
•		ddresses of the allottees and the shares allotted to each overleaf
If the allotted shares (including loash please state:	ponus shares) are fully or partly paid ι	
% that each share is to be treated as paid up		
% (if any) that each share is to be paid up in cash		
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contris not in writing)		
Companies House receipt date barcode	When you have completed and signed th	ne form please send it to the

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DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

Class of shares allotted Ordinary Class of shares allotted Ordinary Class of shares allotted	Number allotted Number allotted 89 Number allotted
Class of shares allotted Ordinary Class of shares	Number allotted 89 Number
allotted Ordinary Class of shares	allotted 89 Number
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Class of shares	Number
Class of shares allotted	Number allotted
	L
Class of shares allotted	Number allotted
L	1,
19/3/08	

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc			
The Mound, Edinburgh	EH1 1YZ		
	Tel 0131 243 5557		
DX number	DX exchange		

EXERCISED 68 88 ADD2 ADD3 E Cardiff CF23 5AF Total FORENAMES SURNAME ADD1 Lorraine Carol Cornford 154 Kimberley Road Penylan TITLE Mrs



Companies House

____ for the record ____

Please complete in typescript, or in bold black capitals.

CHW P000

Company Number

Company name in full

a 93°	042
a, a3	``

88(2)

001	(
(Revise Return of Allotment of	sed 2005) of Shares

Shares allotted (including bonus shares):

SC218813

HBOS plc

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

	Fron	n '		ŀ	0
Day	Month	Year	Day	Month	Year
2.0	0 3 2	2 .0 .0 .8	<u> </u>		

Ordinary			
9,939,042			
25p			
446.25p		-	

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

Companies House receipt date barcode

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DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted		
Name(s) HSDL Nominees Limited		Class of shares allotted	Number allotted	
Address Trinity Road, Halifax, West Yorkshire		Ordinary	9,939,042	
		_	<u> </u>	
UK Post	code HX1_2RG	L	L	
Name(s)		Class of shares allotted	Number allotted	
Address		_		
		_ -	<u> </u>	
UK Post	code L L L L			
Name(s)		Class of shares allotted	Number allotted	
Address			1	
UK Post	tcode		L	
Name(s)		Class of shares allotted	Number allotted	
Address		_		
L		_	. L	
UK Pos	tcode			
Name(s)		Class of shares allotted	Number allotted	
Address		_		
<u> </u>		_		
UK Pos	tcode ட,டடடடட	_		
Please enter the number of continuati	(11/1/10)	20/3/02		
** A director / secretary / administrator / adm official receiver / receiver manager / volume	ninistrative receiver / receiver /	Please delete as appropriate		
Contact Details You do not have to give any contact			00.1	
of do not have to give any contact of the formation in the box opposite but if ou do, it will help Companies House to	Jennifer Maclean, Company Se		OS pic	
ontact you if there is a query on the orm. The contact information that you	The Mound, Edinburgh, EH1 1Y	7Z Tel 0131 243	5557	
ive will be visible to searchers of the	DX number	DX exchange		
public record.	DA Humbel	DA Excilative		

13,310

From

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229 APR 29 A 3: 11

(Revised 2005)

Return of Allotment of Shares

To

---- for the record ----

Companies House

Please complete in typescript, or in bold black capitals.

CHW P000

Company Number

Company name in full

C218813 	 _	
BOS plc		

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

	D	ау	Мс	onth		Y	ear			Day	Month	Year	
	2	6	0	3	2	0	10	8	:	1			
Or	dina												

Ordinary		-	
15,055	8,255		
25p	25p		
410p	472.53p		

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

Companies House receipt date barcode

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DX 33050 Cardiff

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted		
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted	
Address Trinity Road, Halifax, West Yorkshire	Ordinary	18,953	
UK Postcode LH Z 1 _ 2 R G		L	
Name(s) Please see attached schedule	Class of shares allotted	Number allotted	
Address	Ordinary	4,357	
UK Postcode		L	
Name(s)	Class of shares allotted	Number allotted	
Address		1	
UK Postcode L L L L L		L	
Name(s)	Class of shares allotted	Number allotted	
Address			
LIK Restords		L	
UK Postcode こここここ	Class of shares allotted	Number allotted	
Address		4	
t		L	
Please enter the number of continuation sheets (if any) attached to	this form	1	
** A director / Secretary / administrator / administrative receiver / receive	Date 26/3/08. ** Please delete as appropriate		

Jennifer Maclean, Con	pany Secretary's Department, HBOS plc	
The Mound, Edinburgh	EH1 1YZ	
	Tel 0131 243 5557	
DX number	DX exchange	

TITLE	TITLE FORENAMES	SURNAME	ADD1	ADD2	ADD3	-	EXERCISED
	Margaret Elizabeth	Kennedy		Balerno	EDINBURGH	EH14 7ND	593
Mrs	Wendy Ann			Wakefield	West Yorkshire	-	179
Σ̈́	Gary Samuel	Beresford	4 Whitefield Avenue	Cambuslang	GLASGOW		2689
Mrs	Nicola Karen	Wilson		CRAMLINGTON	Northd NE23 7HU		968
	- i	· · · · ·				TOTAL	4357



Please complete in typescript, or in bold black capitals. CHWP000

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(Revised 2005)

DX 235 Edinburgh

or LP - 4 Edinburgh 2

Company Number	SC218813	R	eturn of Aliotm	ent of Shares	
Company name in full	HBOS plc	IS plc			
Shares allotted (including bonus (see Guidance Booklet GBA6)			To		
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	Day Mon 2 7 0 2		To Day Month	Year	
Class of shares (ordinary or preference etc)	Ordinary				
Number allotted	75,695	42,934	444		
Nominal value of each share	25p	25p	25p		
Amount (if any) paid or due on eshare (including any share premium)	each 544.3p	597.5p	574p		
If the allotted shares (including b cash please state: % that each share is to be treated as paid up	nu	the names and acommon the names and class of the ully or partly paid to the common the name and	shares allotted to	o each overleaf	
% (if any) that each share is to be paid up in cash					
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contrais not in writing)					
Companies House receipt date barcode This form has been provided free of charge by Companies House.	Registrar of Comp	ompleted and signed the anies at: Crown Way, Cardiff, Cl		it to the DX 33050 Cardiff	

for companies registered in England and Wales

for companies registered in Scotland

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

Shareholder details (list joint allottee's as one shareholder)	Shares and share class allotted		
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted	
Address Trinity Road, Halifax, West Yorkshire	Ordinary	108,465	
UK Postcode LH Z 1 _ 2 R G		L	
Name(s) Please see attached schedule	Class of shares allotted	Number allotted	
Address	Ordinary	10,608	
UK Postcode		<u> </u>	
Name(s)	Class of shares allotted	Number allotted	
Address			
UK Postcode			
Name(s)	Class of shares allotted	Number allotted	
Address .			
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Name(s)	Class of shares allotted	Number allotted	
Address		_	
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Contact Details	and the Donath of UP	20s ala	
ou do not have to give any contact Information in the box opposite but if Information in the box opposite but if Information in the box opposite but if Information Informatio			

Jennifer Maclean, Con	npany Secretary's Department, HBOS plc		
The Mound, Edinburgh	n, EH1 1YZ		
	Tel 0131 243 5557		
DX number	DX exchange		

TITLE	FORENAMES	SURNAME	ADD1	ADD2	ADD3	POSTCODE	SHARES
Mr	Andrew David	Beckett	wterspear Green Road	Appleton	WARRINGTON		348
Mrs	Wilma	Flynn		65 High Street	GLASGOW		208
Mrs	Joanna M		66 Denbigh Close	Borras Park	WREXHAM		278
Mrs	Janine Lynn		40 Back Lane Guiseley	LEEDS	LS20 8EB		969
Mr	William	Thomson	24 Elder Way	Carfin	Hamilton	Lanarkshire ML1 5FD	348
Mrs	Lisa May		15 Corn Road Inverallochy	FRASERBURGH	Aberdeenshire AB43 8WR	13 8WR	69
Mrs	Janet Ann		16 Pear Tree Lane	Bexhill On Sea	East Sussex		1000
Mr	Horst		Mitterweg 137 B4	A 6020 INNSBRUCK	AUSTRIA		557
Mrs	Neelam	Abbi	119 Highfield Road	Hall Green	BIRMINGHAM		439
Mrs	- Wilma	Flynn	Flat No 1/3	65 High Street	GLASGOW	1	428
Mr	Peter	Grafton	47 Saint Martins Avenue	Round Green	LUTON		549
Mrs	Aileen Ferguson	Hogg	39 Crofthead Street	STRATHAVEN	Lanarkshire ML10 6BB	6BB	444
Mrs	Andrea Tamar	Pierpoint	Hollin Hurst	Lockhaugh Road	ROWLANDS GILL		128
Mrs	Aileen Ferguson	Hogg	39 Crofthead Street	STRATHAVEN	Lanarkshire ML10 6BB	6BB	360
Ms	Avril	Deasy	37 Edenvale Road	Ranelagh	Dublin 6		589
Mr	Fred	Hickey	1 Hawthorne Lodge	Castleknock	Dublin 15		1,449
Ms	Ann Marie	Neville	Ahanagran	Ballylongford	Listowel	Ireland	966
Ms	Jacinta	Ryan	Genazzano	97 Terenure Road West	Terenure	Ireland	1,449
Ms	Julie	Begg	11 Tallowwood Avenue	Cherrybrook	NSM	Australia	273
		•				TOTAL	10608

10608



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Please complete in typescript, or in bold black capitals. CHW P000				Dotum of /	(Revised 2005)
Company Number	SC21	8813		Keturi or A	Allottrient of Shares
Company name in full	HBOS	S plc			
Shares allotted (including bonus (see Guidance Booklet GBA6)	shar	res):			То
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)		Day Month	Year 0 8	Day M	lonth Year
Class of shares (ordinary or preference etc)		Ordinary			
Number allotted	!	5,663	12,371		11,650
Nominal value of each share		25p	25p		25p
Amount (if any) paid or due on e share (including any share premium)	ach	662p	472.53p	,	410p
If the allotted shares (including bo	onus	number a	nd class	of shares all	f the allottees and the otted to each overleaf se than in
% that each share is to be treated as paid up					
% (if any) that each share is to be paid up in cash					
Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)					
Companies House receipt date harrodo					

Companies House receipt date barcode

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Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 33050 Cardiff

Shareholder details (list joint allottees as one shareholder)	Shares and share	class allotted
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire	Ordinary	27,996
UK Postcode ال الله الله الله الله الله الله الله	_ \	L
Name(s) Please see attached schedule	Class of shares allotted	Number allotted
Address	Ordinary	1,688
UK Postcode • • • • • • • • • • • • • • • • • • •	_	t
Name(s)	Class of shares allotted	Number allotted
Address	-	
LIK Poetcodo		L
UK Postcode LLLLL Name(s)	Class of shares	Number allotted
Address	-	
UK Postcode		. L
Name(s)	Class of shares allotted	Number allotted
Address	-	
	_	<u> </u>
UK Postcode Please enter the number of portinuation sheets (if any) attached to this	form	
igned	ate 12/3/08 Please delete as appropriate	
Contact Details You do not have to give any contact after the state of the state o	cretary's Department, HB	OS pic

Jennifer Maclean, Cor	Jennifer Maclean, Company Secretary's Department, HBOS plc			
The Mound, Edinburgh	, EH1 1YZ			
	Tel 0131 243 5557			
DX number	DX exchange			

FORENAMES SURNAME	= ADD1 ADD2	ADD3	ADD4	SHARES
Glen The Well	se		Berkshire	755
Griffiths 66 Denbig	lose		Clwyd LL12 7TW	933
			TOTAL	1688



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Please complete in typescript, or in bold black capitals. CHW P000		(Revised 2005) Return of Allotment of Shares
Company Number SC	218813	Return of Allotherit of Shares
Company name in full	OS plc	
Shares allotted (including bonus sh (see Guidance Booklet GBA6)	nares):	То
Date or period during which shares were allotted	Day Month Year	Day Month Year
(If shares were allotted on one date enter that date in the "from" box)	2 8 0 2 2 0 0	8
Class of shares (ordinary or preference etc)	Ordinary	
Number allotted	752 18,	550
Nominal value of each share	25p 25p	
Amount (if any) paid or due on each share (including any share premium)	654p 662	2p
i		and addresses of the allottees and the class of shares allotted to each overleaf
If the allotted shares (including bor cash please state:	us shares) are fully or partly	y paid up otherwise than in
% that each share is to be treated as paid up		
% (if any) that each share is to be paid up in cash		
Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)		_
Companies House receipt date barcode	When you have completed and	signed the form please send it to the

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Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 33050 Cardiff

Shareholder details (list joint allottees as one shareholder)	Shares and share	class allotte
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
<u></u>	-	
Address Trinity Road, Halifax, West Yorkshire	Ordinary	17,037
1	_	
UK Postcode LH Z 1 _ 2 R G		<u> </u>
Name(s) Mr Howard Llewllyn	Class of shares allotted	Number allotted
Address 8 Mckinley, West Overcliff, Bournemouth	Ordinary	2,265
<u> </u>	_	. L
UK Postcode _B _H _4 8 _A _Q	L	
Name(s)	Class of shares allotted	Number allotted
Address		
<u> </u>	_	
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
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Name(s)	Class of shares allotted	Number allotted
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13 A discrete (Consolare) administrative speciment, speciment	Date <u>& & & O&</u> Please delete as appropriate	
Contact Details		-
You do not have to give any contact ; Information in the box opposite but if	ecretary's Department, HB	OS plc
ou do, it will help Companies House to The Mound, Edinburgh, EH1 1)	· · · · · · · · · · · · · · · · · · ·	

Jennifer Maclean, Company Secretary's Department, HBOS plc				
The Mound, Edinburgh,	EH1 1YZ			
	Tel 0131 243 5557			
DX number	DX exchange			

Shares	2265	2265
	BH4 8AQ	
Add4	_	
Add3	Bournemout	
Add2	West Overcliff	
	8 Mckinley Road	
Surname	Llewllyn	
Forenames	Howard	
Title	Ž	

RECEIVED

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- for the record -

2008 APR 29 A 3: 11

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From

88(2)
(Revised 2005)

To

Please complete in typescript, or in bold black capitals. CHW P000

Company Number

Company name in full

	\. \. \. \. \. \. \. \. \. \. \. \. \. \
813	Return of Allotment of Shares

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

D	ау	Mc	onth		Y	ear		Day	Month	Y	еаг	
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					1-				1			

Ordinary		
111,405	696	32,621
25p	25p	25p
544.3p	562p	410p

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

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Companies House receipt date barcode

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Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2E8 for companies registered in Scotland

DX 33050 Cardiff

Shareholder details (list joint allottees as one shareholder)	Shares and share	class allott
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire	Ordinary	136,362
UK Postcode ال		L
Name(s) Please see attached schedule	Class of shares allotted	Number allotted
Address	Ordinary	8,360
UK Postcode	_	L
Name(s)	Class of shares allotted	Number allotted
Address	_	L
UK Postcode		L
Name(s)	Class of shares allotted	Number allotted
Address	_	.
UK Postcode	_	L
Name(s)	Class of shares allotted	Number allotted
Address	_	L
UK Postcode/		L
Please enter the number of continuation sheets (if any) attached to this igned	form 2/3/08	
**-A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor	Please delete as appropriate	

Jennifer Maclean, Company Secretary's Department, HBOS plc			
The Mound, Edinburgh	, EH1 1YZ		
	Tel 0131 243 5557		
DX number	DX exchange		

TITLE	FORENAMES	SURNAME	ADD1	ADD2	ADD3	ADD4	POSTCODE	EXERCISED
Mrs	Valerie	Cranston	Rayrigg	Dipwood Road	ROWLANDS GILL	Tyne and Wear NE39 1BX		643
Mrs	Maria	Debnam	20 Walsingham	Biddick	WASHINGTON	Tyne and Wear NE38 7HF		295
Mrs	Hayley Jane	Houghton	32 Daytona Drive	Northop Hall	Flintshire	CH7 6LP		302
ž	Keith Alan	Porter	7 Birch Wood Drive	Tonyrefail Porth	Rhondda Cynon Taf	CF39 8JD		643
Mrs	Emma Rachael	Wright	The Paddocks	Vicarage Lane Upper Stoke	ROCHESTER	Kent ME3 9SB		180
Mrs	Adele Louise	Adkin	18 Somerset Road	PUDSEY	West Yorkshire LS28 7LN			969
Doctor	Zubair	Anwar-Bawany	622 Rochester Way	Eltham	LONDON	SE9 1RN		348
ž	Alasdair Angus	Gordon	59 Montford Avenue	Kings Park	GLASGOW	G44 4NX		417
¥	James Richard	Ranklin	22 Comely Bank Place	EDINBURGH	EH4 1DU			557
¥	Peter Nigel	Ward	Hall Floor Flat	10 Redland Park	Redland	BRISTOL	BS6 6SB	1740
Mrs	Trudi Ann	Watts	Haugh Cottage	Sowerby	SOWERBY BRIDGE	West Yorkshire HX6 3QS		243
Miss	Tracy Patricia	Coghill	10 Forest Lane	Alston Green	Hamilton	ML3 7SF		522
Mrs	Wendy Suzanne	Martin		NORTHALLERTON	North Yorkshire DL7 8GU			34
Mrs	Wilma Thomson	Milton	•	STOCKPORT	Cheshire SK12 1YS		1	1740
							TOTAL	8360



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Please complete in typescript, or in bold black capitals. CHW P000			D	Poturn of A	(Revised 2005)
Company Number	SC21	8813		Cetuin of A	MIDITIENT OF SHARES
Company name in full	нвоз	S plc			
	<u> </u>				
Shares allotted (including bonus (see Guidance Booklet GBA6)	shar	-			To
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)		From Day Month Y 0 5 0 3 2 0	ear	Day M	To onth Year
Class of shares (ordinary or preference etc)		Ordinary			
Number allotted		9,402			
Nominal value of each share		25p			
Amount (if any) paid or due on share (including any share premium	ı	472.53p			
If the allotted shares (including I	oonus	number an	nd class of	f shares allo	the allottees and the otted to each overleaf e than in
cash please state: % that each share is to be					
treated as paid up					
% (if any) that each share is to be paid up in cash					
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contris not in writing)					
Companies House receipt date barcode	\bigcap_{w}	hen you have completed a	nd signed tl	he form pleas	e send it to the

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Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 33050 Cardiff

	Shareholder details (list joint allottees as one shareholder)	Shares and share	class allotted
Name(s) HSDL Nominees Lir	mited	Class of shares allotted	Number allotted
Address			
Trinity Road, Halifax	k, West Yorkshire	Ordinary	9,402
L			L
	UK Postcode HX11 2RG		<u> </u>
Name(s)		Class of shares allotted	Number allotted
		— anotted	anoneu
Address	·		
	•		L
			L
	UK Postcode		<u> </u>
Name(s)		Class of shares	Number
		allotted	allotted
Address	,		
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Name(s)		Class of shares allotted	Number allotted
Address		-	
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vaino(o)		allotted	allotted
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igned	15/RIV	Date 14300	
	cretary/administrator/administrative receiver/-receiver/	Please delete as appropriate	
ontact Details	· · · · · · · · · · · · · · · · · · ·		
ou do not have to giv		Secretary's Department. HB	OS plc
formation in the box ou do, it will help Cor	opposite but if		•
ou do, it will holp our	The Mound, Edinburgh, EH1 1	1 Y Z	

Jennifer Maclean, Company Secretary's Department, HBOS plc			
The Mound, Edinburgh	, EH1 1YZ		
	Tel 0131 243 5557		
DX number	DX exchange		



Please complete in typescript, or in bold black capitals.

CHW P000

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DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

(Revised 2005)

Company Number	SC218813 Return of Allotment of Shares
Company name in full	HBOS plc
Shares allotted (including bonus (see Guidance Booklet GBA6) Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From To Day Month Year Day Month Year 1 2 0 3 2 0 0 8
Class of shares (ordinary or preference etc)	Ordinary
Number allotted	6,649
Nominal value of each share	25p
Amount (if any) paid or due on share (including any share premium)	14/2 5.50
If the allotted shares (including loash please state:	List the names and addresses of the allottees and the number and class of shares allotted to each overleaf conus shares) are fully or partly paid up otherwise than in
% that each share is to be treated as paid up	
% (if any) that each share is to be paid up in cash	
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contribution is not in writing)	
Companies House receipt date barcode	When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in England and Wales

for companies registered in Scotland

09/2005

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by Companies House.

Shareholder details (list joint allottees as one shareholder)		Shares and share	Shares and share class allotted	
Name(s) HSDL Nominees Limited		Class of shares allotted	Number allotted	
Address Trinity Road, Halifax, West Yorkshire		Ordinary	6,649	
			L	
UK	Postcode HX11 2R	<u>G</u>	<u> </u>	
Name(s)		Class of shares allotted	Number allotted	
Address				
UK	Postcode	_	L	
Name(s)		Class of shares allotted	Number allotted	
Address			L	
			L	
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Address			ı	
1				
UK	 ⟨Postcode ∟ ∟ ∟ ∟ ∟ ∟		<u> </u>	
Name(s)		Class of shares allotted	Number allotted	
Address				
<u> </u>				
UK	(Postcode	_		
Please enter the number of cont	inuation sheets (if any) attached	to this form		
SignedSSUMM	A LONG Present American Americ	Date		
official-receiver/receiver_manager	r / voluntary arrangement-supervisor	** Please delete as appropriate		

lennifer Maclean, Company Secretary's Department, HBOS ptc		
The Mound, Edinburgh, I	EH1 1YZ	_
	Tel 0131 243 5557	
DX number	DX exchange	



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2008 APR 29 A 3: 72

CFFICE OF INTERPARTED CORPORATE FILAL CO

Return of Allotment of Shares
Return of Allotment of Shares

Please complete in typescript, or in bold black capitals. CHWP000 Company Number

Company name in full

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

From	То
Day Month Year	Day Month Year
1 2 0 3 2 0 0 8	

Ordinary			
71,731	4,958	4,929	
25p	25p	25p	
544.3p	574p	410p	

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

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Companies House receipt date barcode

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DX 33050 Cardiff1

Sha (list joint a	reh'older details llottees as one shareholder)	Shares and share	class allotte
Name(s) HSDL Nominees Limited		Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yo	rkshire	Ordinary	65,891
	ŲК Postcode _H _X _12 _R _G		L
Name(s) Please see attached schedule		Class of shares allotted	Number allotted
Address		Ordinary	15,727
	ŲК Postcode ட	<u> </u>	L
Name(s)	!	Class of shares allotted	Number allotted
Address			
1	LIK Postcode		<u> </u>
Name(s)	UK Postcode	Class of shares allotted	Number allotted
Address	1		1
	UK Postcode		
Name(s)	CKY OSLOGO C C C C C C C	Class of shares allotted	Number allotted
Address	!		
L			
Signed	Of continuation sheets (if any) attached to t	his form Date 12 3 7 8 7 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	

Jennifer Maclean, Company Secretary's Department, HBOS plc		
The Mound, Edinburgh	, EH1 1YZ	
	Tel 0131 243 5557	_
DX number	DX exchange	

SHARES 4481 1740 696	139 139 444 1,755 1,755	280 234 701 374 817 15727
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ADD4	EH54 8AP	Spain Spain South Glam (South Glam (CF39 &JD
ADD3 West Yorkshire HX2 0TS LS17 7JA LS17 6ET	HAS 2JK CA1 3LT Livingston WA Spain Spain	Spain Madrid Málaga BARRY BARRY Rhondda Cynon Taf
	Pinner Middlesex CARLISLE Eliburn Hocking 28034 Madrid 28007 Madrid	ones a th
ADD1 11 Grindlestone Bank 4 Primley Park Avenue 349 Stonegate Road	28 Mount Park Road 11 Dalegarth Avenue 31 Haymarket Crescent 51 Greenfields Circle Valle de la Fuenfria 6 Estrella Polar 24 9°D	Marbella 68 7 K Monte Alto 29 Urb. Los Peñascales Emilio Castelar 20 31 Cilgant Y Meillion 31 Cilgant Y Meillion 7 Birch Wood Drive
SURNAME Lorimer Gill Glazer	nan aw n a	Yoldi Romero Fernandez Heron Heron Porter
FORENAMES SURNAME ADD1 Kevin Lorimer 11 Gri Jasbir Singh Gill 4 Prim Jeffrey Olwyn Glazer 349 St	Dawn Sharon Joanne Janet Orr Kathryn Ann Alejandro Rosa María	Maria Luisa Javier Juan Antonio James James Keith Alan
TITLE Mr Mr	Miss Miss Mrs Mr Mr Mr	S Z Z Z Z Z

